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## **M DREAM INWORLD LIMITED**

**聯夢活力世界有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(“the Company”)**

**(Stock Code: 8100)**

### **FURTHER DELAY IN DESPATCH OF THE CIRCULAR**

The despatch of the Circular in relation to, among others, the proposed issue of HK\$14.04 million Convertible Bonds and a Whitewash Waiver application will be further delayed. Refer to the announcements made by the Company on 9 August 2006 and 28 September 2006, the despatch of the Circular was to be 30 November 2006. As the Company has spent extra time to finalize the content of the Circular resulted the bulb printing time of the Circular is delayed, the despatch of the Circular will be on 4 December 2006 instead.

Reference is made to the announcement issued by the Company on 19 July 2006 (“the Announcement”). Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

Pursuant to Rule 8.2 of the Takeovers Code, a circular (“the Circular”) in relation to the proposed issue of HK\$14.04 million Convertible Bonds and the Whitewash Waiver application containing, inter alia, details of the Formal Subscription Agreement, the Whitewash Waiver, financial information of the Company, the advice from the independent board committee and the independent financial advisor is required to be dispatched to shareholders of the Company within 21 days of the Announcement, i.e. 9 August 2006. Refer to the announcements on 9 August 2006 and 28 September 2006 made by the Company, the despatchment date of the Circular was extended to 30 November 2006. However as the Company has spent extra time to finalize the content of the Circular resulted the bulb printing time of the Circular is delayed, an application has been made by the Company to the Executive Director of the Corporate Finance Division of The Securities and Futures Commission for an extension of time for the despatch of the Circular.

The Circular will be despatched on 4 December 2006.

By order of the Board  
**M Dream Inworld Limited**  
**Koh Tat Lee, Michael**  
*Chairman*

Hong Kong, 30 November 2006

\* For identification purpose only

*As at the date of this announcement, the board of Directors consists of Mr. Koh Tat Lee, Michael, Mr. Domingo Chen and Dr. Choong Ying Chuan, being the Executive Directors, Mr. Wong Kean Li, being the Non-executive Director, Mr. Cheung Wai Shing, Mr. Tsang Kwok Wai and Mr. Ray Chu, being the Independent Non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcement” page of the GEM website for least 7 days from the date of its publication.*