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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(the “Company”)

(Stock Code: 8100)

CLARIFICATION ON ANNOUNCEMENT DATED 24TH OCTOBER 2006

Reference is made to the announcement (“the Announcement”) issued by the Company on 24th October 2006. Terms used herein shall have the same meanings as in the Announcement unless otherwise stated.

The Company would like to provide more details in relation to the heading (4) “Application for trading resumption “ in the Announcement.

The Company has discussed with the Stock Exchange for its requirements and concerns to the Company for allowing resumption trading of shares of the Company.

The Company would like to restate one point contained in the Announcement is that trading in the securities of the Company was suspended on 4th October 2005 and it will continue to be suspended until the requirements and concerns of the Stock Exchange, among others, are satisfactorily addressed.

By order of the Board
M Dream Inworld Limited
Koh Tat Lee, Michael
Chairman

Hong Kong, 25th October 2006

As at the date of this announcement, the board of Directors consists of Mr. Koh Tat Lee, Michael, Mr. Domingo Chen and Dr. Choong Ying Chuan, being the executive Directors, Mr. Wong Kean Li, being the non-executive Director, Mr. Cheung Wai Shing, Mr. Tsang Kwok Wai and Mr. Chu, Ray, being the independent non-executive directors.

* *For identification purpose only*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website for least 7 days from the date of its publication.